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The Timber Industries of West Virginia

by James T. Bones and Ralph P. Glover, Jr. PSW FOREST AND RANGE EXPERIMENT STATION APR 29 1977 STATION LIBRARY COPY

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COVER PHOTO

West Virginia still has an abundance of relatively small sawmills which manufacture rough wood products for local use. Mr. Ordin S. Roby, sawyer at this mill near Morgantown, West Virginia, has been sawing logs for about a half century. He was producing headers and other mine timbers for a nearby coal mine and rustic fencing.

The Timber Industries of West Virginia

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HIGHLIGHTS

THE 1974 TIMBER-INDUSTRY survey in West Virginia showed that since 1965:

Total roundwood output of industrial products has declined by 19 percent to 106.6 million cubic feet.

Sawlog production has declined by 14 percent to 464 million board feet.

Pulpwood production has declined by 33 percent to 214 thousand cords.

Veneer-log production has declined by 38 percent to 3.2 million board feet.

Cooperage log and bolt production has declined by 35 percent to 3.2 million board feet.

The number of sawmills has declined from 505 to 365.

Round timber conversions for major products:

Softwood logs: M bf (Int. 1/4-inch) = 167.1 ft³ = 4.73 M³ Hardwood logs: M bf (Int. 1/4-inch) = 155.4 ft³ = 4.40 M³

Pulpwood: 1 Std. cord = $85 \text{ ft}^3 = 2.41 \text{ M}^3$

BACKGROUND

The Forest Service of the U.S. Department of Agriculture conducts continuing forest surveys of all states to provide up-to-date information about the timber and other related resources of the Nation. In the 14-state region served by the Northeastern Forest Experiment Station, all states have now been surveyed at least twice. West Virginia has now been inventoried for the third time. A part of the current survey included a timber-industry survey to determine the output of timber products, and the volume and disposition of primary manufacturing residues.

This report is the result of a 100-percent canvass of all primary wood manufacturers that were operating in West Virginia in 1974. Pulpwood production data were gathered as part of the Station's annual survey of pulpwood producers in the Northeast. The primary wood manufacturers first received a questionnaire that was mailed from the Experiment Station headquarters. If a mill owner failed to respond after three mailings, he was contacted in person by a member of the West Virginia Department of Natural Resources (DNR). The authors thank West Virginia's primary manufacturers for their excellent cooperation, and the DNR personnel who assisted in contacting nonrespondents.

This report deals mostly with statistics for 1974, the calendar year of the current timber industry survey, and 1965, the calendar year of the previous complete survey. The reader is reminded that these years may or may not be representative for the various timber industries in West Virginia that are covered in this report. When documented production statistics were available for individual timber products for previous or intervening years, they were included for comparisons.

Long-term production trends will only be forthcoming from repeated surveys in the future. Until a data base is built up over time, the reader is cautioned to use the current statistics prudently.

CURRENT INDUSTRY TRENDS

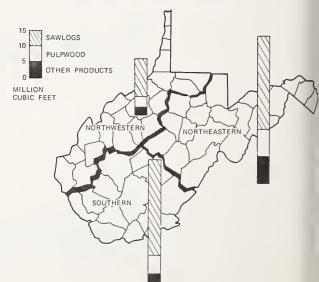
The key to improving timber utilization in West Virginia is recovering a greater volume of wood from each forested acre. When harvesting solid wood products, more topwood, small-

diameter tree boles, and sound sections of defective trees must be recovered and converted into industrial products. Currently in West Virginia there are five sawmill operators using scragg mills to handle this material. Other mill men have shown much interest in using these scragg mills.

New technology is being developed for harvesting fiber products. These total-tree harvesting systems are ideally suited for conversion of hardwood stands to even-age management without the unsightly appearance of logging residues, and for forest land-clearing projects. After felling, the entire tree (including branches and top) is yarded to a central location where it is fed into a chipper. The unbarked chips are blown into a van for shipment to the pulpmill. Forest researchers claim that this new system can increase the wood-fiber yield per acre by 25 to 60 percent over conventional pulpwood harvesting methods, depending upon the volume of cull and small-diameter trees in the stand. This increase in wood-fiber recovery makes it profitable to harvest many stands that were previously passed over as too costly to harvest by conventional methods.

Public pressure, more stringent pollutionabatement regulations, and threats of strict harvesting regulations are stimulating research in specialized timber-harvesting equipment. The

Figure 1.—Harvest of industrial wood in West Virginia by regions and major products, 1974.



skyline logging system recently returned to West Virginia for trial use on large forest tracts. This system is considered prohibitively expensive for harvesting small tracts, or for use in areas that require frequent shifts in equipment. If small, more efficient prototypes can be developed, they may be used more extensively in West Virginia. The advantages of this system are that there is less physical disturbance to the logged-over area, and a smaller area is required for access logging roads.

In anticipation of the revitalizing and upgrading of the eastern rail systems, and increasing demand for pressure-treated mine materials, the number of treating plants in West Virginia has nearly tripled in the last decade; treating capacity has doubled. Many of the new plants have been small, single-unit installations.

INDUSTRY OVERVIEW

Forest industries used nearly 107 million cubic feet of roundwood from the timberlands of West Virginia in 1974. Hardwood species accounted for more than 89 percent of this volume. Sawlogs were the major roundwood product, accounting for two-thirds of the total harvest in West Virginia. Pulpwood production ranked second in volume—even though there are no woodpulp mills operating in the State. Other products that made up a minor portion of the harvest were cooperage and veneer logs, mine timbers, posts, poles, handle stock, and fence rails.

The total industrial roundwood harvest in West Virginia decreased by 19 percent since the last industry survey was made in 1965 (Kingsley 1968). While the sawlog harvest declined by only 14 percent, pulpwood, mine timber, and cooperage and veneer log output each dropped more than 30 percent. The softwood harvest declined by 12 percent, while the hardwood harvest declined by 20 percent.

In 1974, more of the industrial roundwood harvest came from West Virginia's Northeastern Region than from the other two regions (fig. 1). The 47 million cubic-foot harvest represented 44 percent of the total. Though the Southern Region ranked second in total roundwood volume harvested—42 million cubic feet—a greater volume of sawlogs was harvested in this region than any other region.

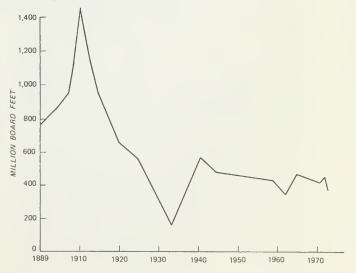
Nicholas, Fayette, and Greenbrier Counties each accounted for more than 25 million board feet of sawlogs in 1974.

LUMBER AND SAWLOGS

West Virginia has been an important hardwood lumber-producing state for a century. When the lumber industry was becoming established in West Virginia after the Civil War, softwood lumber production exceeded that of hardwoods. But by 1879, hardwood lumber accounted for 113 million board feet of the 180 million board feet that was produced. Since then, hardwood lumber manufacture has dominated the industry.

In 1907, more than a billion board feet of lumber was being sawed annually in West Virginia, 64 percent from hardwoods (fig. 2). By 1910, West Virginia produced more hardwood lumber than any other state. Total lumber production remained over the billion-board-foot level in West Virginia until 1917, when production dropped to 810 million board feet. This downward trend continued until the Depression; in 1933 total production dropped to 185 million board feet, the lowest since 1880. During World War II, production climbed; 578 million board feet was produced in 1941. Since then, lumber production has averaged about 425 million

Figure 2.—Lumber production in West Virginia, 1889-1974. Sources: Steer, Henry. 1948. Lumber production in the United States, 1799-1946. U.S. Dep. Agric. Misc. Pub. 669. 233 p.; Lumber production statistics. U.S. Dep. Commer., Wash., D.C.



board feet per year. In 1974, 381 million board feet of lumber was produced, 95 percent from hardwoods.

The number of sawmills operating in West Virginia has closely paralleled fluctuations in lumber production. As lumber demand slackened and production dropped, fewer sawmills operated. During the first decade of this century, when historic production levels were being reached, the number of sawmills operating in West Virginia exceeded 1,500. Many small producers responded again to the increased demand during World War II; in 1942, 1,558 sawmills were known to have operated. Since that time the number of operating mills has declined. From 1965 to 1974, the number of sawmills in West Virginia decreased from 505 to 365.

Hansen and Warder (1967) observed that a pattern toward greater stability had developed within the industry. This was exemplified by a steady decline in small-scale operations, an increase in average size, a leveling-off in total output, and an increasing number of mills that operated all year. The study also found that the percentage of sawmills near improved roads had grown from 68 percent in 1958 to 81 percent in 1967, and that maximum distances for hauling sawlogs (from the woods to the mill) had increased from a range of 10 to 36 miles to a range of 18 to 110 miles. In the eastern United States, improved transportation routes tend to increase the size of raw-material procurement areas, increase product marketing capabilities, and encourage the development of high-capacity production facilities.

While sawlog production from West Virginia timberlands decreased by 5 percent—464 million board feet—from 1965 to 1974, log receipts at sawmills decreased by 8 percent (table 5). Only the Northwestern Region reflected increases in both sawlog production and receipts, up 26 percent and 17 percent, respectively, during the past 10 years. The Southern Region experienced the greatest losses in both production and receipts.

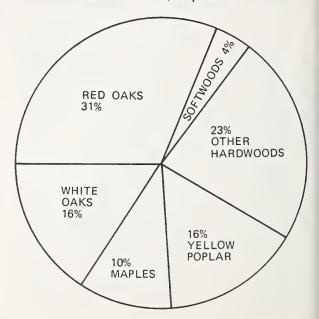
In 1974, the Southern and Northwestern regions were net exporters of sawlogs, while the Northeastern Region was a net importer. Over 7 million board feet of sawlogs were shipped from the Southern Region to other regions within West Virginia and nearly 6 million board feet of sawlogs were shipped to other states. Only 2 million board feet of sawlogs were imported

from other regions and states. In the Northwestern Region of West Virginia, more than 26 percent of the harvested sawlog volume was shipped to other regions or states for manufacture. Only 11 percent of the logs sawed in the region came from other regions or states. In the Northeastern Region, only 14 million board feet of the 186 million produced in 1974 was exported to other regions and states. More than 22 million board feet of sawlogs, however, were imported to supplement local sawmill requirements.

Statewide, West Virginia was a net exporter of sawlogs in 1974. Nearly 28 million board feet of sawlogs were shipped to neighboring states for manufacture. Pennsylvania and Virginia were major recipients of West Virginia sawlogs, receiving 11 million and 9 million board feet, respectively. More than 11 million board feet of sawlogs were imported by West Virginia mills. Maryland was the major out-of-state sawlog source, supplying more than 6 million board feet in 1974.

Oak accounted for nearly half of the total sawlog production in 1974; red oaks alone accounted for 31 percent of the total (fig. 3). Other important hardwood species included white oaks, maple, and yellow-poplar. Softwood species accounted for only 4 percent of the total harvest.

Figure 3.—West Virginia sawlog production, by species in 1974, in percent.



Yellow pine and hemlock were the most important softwoods harvested.

PULPWOOD

Though at least six pulpmills have operated in West Virginia over the years, none are presently in operation. The first known pulpmill was established in 1886 at Harpers Ferry. A second pulpmill, constructed at West Piedmont, was determined to be in the State of Maryland after a boundary dispute between the two States. Other pulpmills were constructed at Davis in 1895, at Parsons in 1902, and at Richwood. The Richwood mill, the last operating mill, closed in the early 1930s. The Depression and competition from newer pulpmills were major reasons for the mill closure. No pulpmills have been established in West Virginia since the Depression; no doubt, the proximity of pulping facilities in Maryland, Virginia, Ohio, and Pennsylvania have worked against the development of a local industry. However it is reasonable to assume that the woodpulp industry will move into West Virginia as demand for paper products continues to climb in the eastern United States. The State has sufficient timber resources to support a pulpmill.

Nearly 214,000 cords of pulpwood were harvested from West Virginia timberlands in 1974, and more than 198,000 cord equivalents of pulp chips were recovered from the primary wood manufacturing plants in the State.

Though the volume of wood from plant residues is at a record high, the total roundwood harvest has decreased during the last decade. Since 1965, the roundwood harvest from softwoods has declined by 50 percent and the harvest from hardwoods has declined by 25 percent. During the same period, chip production from plant residues has climbed 115 percent from more 92 thousand cord equivalents in 1965 to 198 thousand cord equivalents.

In 1974, softwood trees accounted for 12 percent of the production total, hardwood trees accounted for 40 percent (fig. 4). Pulp chips from manufacturing residues accounted for the remaining 48 percent. Most of the softwood harvest was pine. Most of the hardwood harvest-45 percent of the roundwood total—was oak and hickory. Yellow-poplar made up 13 percent of the total.

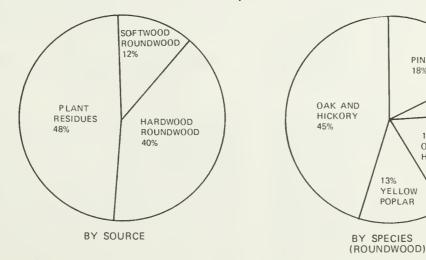
Nearly 762,000 cords of softwood roundwood and 1.9 million cords of hardwood roundwood were harvested for pulpwood from West Virginia timberlands in the past decade. More than 63 percent of the softwood and 66 percent of the hardwood came from the Northeastern Region of West Virginia. The Northeastern Region, however, decreased in importance as a pulpwood producing region from 1965 to 1974. In 1965, two-thirds of the total harvest came from the Northeastern Region; in 1974, the region accounted for less than half of the pulpwood harvest.

> PINE 18%

> > 6% OTHER SOFTWOODS

OTHER **HARDWOODS**

Figure 4.—West Virginia pulpwood production in 1974, in percent.



OTHER TIMBER PRODUCTS

Veneer Logs and Bolts

Nearly 3.2 million board feet of veneer logs were harvested in West Virginia in 1974. This volume represents a 38-percent decrease in production since 1965, when 4.6 million board feet of logs were harvested. Though West Virginia has four veneer mills, a high percentage of the State's veneer-log harvest is exported to other states for manufacture. West Virginia veneer manufacturers are also large importers of wood from other states. This is because the species of quality veneer logs that are harvested in West Virginia are not always compatible with the needs of local secondary manufacturers. For example, West Virginia veneer manufacturers have purchased hard maple and yellow birch from Vermont, white ash and black cherry from Pennsylvania, and yellow-poplar and gum from Maryland. At the same time, West Virginia timber harvesters have shipped black walnut to Ohio and hickory to Tennessee for manufacture. In 1974, 2.6 million board feet of veneer logs were exported from West Virginia and 3.7 million board feet were imported. Wood receipts of West Virginia's four veneer mills totaled 4.3 million board feet in 1974.

Comparisons for selected years can be made with the following statistics:

Year	Operating plants (number)	Production (million boa	
1963	5	7.0	6.3
1965	6	4.6	6.4
1968	6	7.9	8.7
1972	4	4.3	6.1

a International 1/4-inch rule.

Production and receipts of veneer logs in West Virginia peaked in 1968. Since then, plant closures have adversely affected both production and receipts.

Changing preferences of consumers and the availability of suitable high-quality logs have affected the species distribution of the veneer-log harvest over the years. Important veneer species harvested from West Virginia timberlands during the last decade indicate past trends:

Year	Species	Harvest	Portion of total harvest
		(million bd. ft.) ^a	(percent)
1963	Yellow-poplar	4.8	69
	Red oak	0.7	10
	Black walnut	0.7	9
1974	Yellow-poplar	1.1	35
	Hickory (pecan)	0.9	28
	Red oak	0.6	20

a International 1/4-inch rule

Yellow-poplar was the dominant species harvested in 1963, accounting for 69 percent of the total harvest. By 1974, though yellow-poplar was still the volume leader, the percentage of harvested hickory and red oak had increased, and black walnut had declined in importance.

Cooperage

Tight cooperage for bourbon barrels has been an important use of white oak in West Virginia for many years. Large, high-quality white oak sawtimber is needed to produce the clear defectfree staves that are required.

In 1953, there were five stave mills operating in West Virginia. In 1974, five mills were again in operation.

The following cooperage log-and boltproduction statistics show the volume of white oak harvested in West Virginia for staves in recent years:

Year	$Production \ (million\ board\ feet)$
1949	6.7
1952	3.2
1960	1.5
1965	4.4
1974	3.2

In the past, many of the cooperage mills in West Virginia were portable and were shifted from county to county to take advantage of local markets and the high-quality timber that was available. As extensive stands of quality white oak were more difficult to find, the number of mills diminished and those that operated became stationary. Some were integrated with sawmill operations. The raw material for these

operations was delivered in either bolt or log form. The logs were sawed into heading material or cut into 38-inch lengths and split into stave bolts. The standard measure for these bolts is bolt-feet—the chord distance across the end of the bolt from sapwood to sapwood. One bolt-foot is equivalent to about 10 to 12 board feet.

Rustic Fencing

West Virginia's rustic fencing industry produces two- and three-rail fences that are used by home and estate owners, principally in the suburban areas of the Atlantic Seaboard states. A decade ago, fencing mills were characterized as requiring little manufacturing equipment and considerable hand labor. The preferred species was American chestnut, which had been killed when the chestnut blight swept through the eastern United States.

As indicated by the following statistics, total production has risen in West Virginia:

Year	Soft	woods	Hardi	voods
	Posts	Rails	Posts	Rails
	(tho	usand	(thous	sand
	pie	eces)	piec	es)
1965	8	_	238	477
1974	89	912	582	577

Today, most fencing producers in West Virginia have high-production mill facilities and use black locust and sassafras for posts, and spruce and sassafras for rails.

Many of the posts used for rustic fencing, however, are still cut by farmers and other rural residents during slack periods, and many rails are produced by sawmills that also produce rough lumber and shoring timber for mines.

MANUFACTURING RESIDUES

Woodpulp mills, charcoal producers, and other industries that depend upon inexpensive sources of wood are becoming increasingly dependent on primary manufacturing residues as a major source of raw material. More stringent air and water pollution laws are also making open burning and dumping of residue unacceptable and encouraging manufacturers to seek uses for residues.

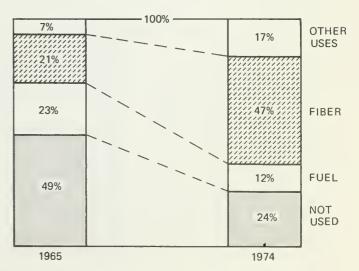
Nearly 45 million cubic feet of residues were

generated by primary wood manufacturers in West Virginia in 1974. Thirty-six million cubic feet of this total was woody material and 9 million cubic feet was bark. About 22 million cubic feet of the woody residue was suitable for conversion into chips for fiber products. Seventy-four percent of all residues—33 million cubic feet—was recovered and used. Only 65 percent of the bark residue was used, but 76 percent of the wood residue was used.

When the results of the 1974 study in West Virginia were compared to a similar study (*Kingsley 1968*) made in 1965, some important trends were identified (fig. 5).

- The volume of manufacturing residues used in 1974 was 25 percent greater than the volume used in 1965.
- The volume of manufacturing residues used for fiber-product chips in 1974 was 26 percent greater than that in 1965.
- The volume of manufacturing residues used for fuel—both industrial and domestic—in 1974 was 11 percent greater than that used in 1965.
- The volume of manufacturing residues used for such products as metallurgical chips and charcoal in 1974 was 10 percent greater than that used in 1965.

Figure 5.—Trends in manufacturing residue use in West Virginia, 1965 and 1974.



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Table 1.—Volume of industrial roundwood by products harvested in West Virginia in 1974

Product		Volume in standard units			Roundwood volume		
Trouder	Standard unit	All species	Softwoods	Hardwoods	All species	Softwoods	Hardwoods
					Thousand cubic feet		
Sawlogs Pulpwood Veneer logs Cooperage logs Mine timbers Misc. products b	M board feet ^a Standard cords M board feet ^a M board feet ^a M cubic feet M cubic feet	463,697 213,600 3,163 3,167 6,742 8,488	17,276 50,800 — 550 3,884	446,421 162,800 3,163 3,167 6,192 4,604	72,242 18,156 491 492 6,742 8,488	2,887 4,318 — 550 3,884	69,355 13,838 491 492 6,192 4,604
					106,611	11,639	94,972

Table 2.—Change in timber output from roundwood in West Virginia between 1965 and 1974

Product		All species			Softwoods			Hardwoods		
	1965	1974	Change	1965	1974	Change	1965	1974	Change	
	Million	cubic feet	Percent	Million o	ubic feet	Percent	Million c	ubic feet	Percent	
Sawlogs	84.5	72.2	-14	3.6	2.9	-19	80.9	69.3	-14	
Pulpwood	27.1	18.2	-33	8.7	4.3	-50	18.4	13.9	-25	
Veneer logs	.8	.5	-38	_			.8	.5	-38	
Cooperage logs	.8	.5	-35	_	_		.8	.5	-35	
Mine timbers	11.0	6.7	-39	.9	.5	-39	10.1	6.2	-39	
Misc. products b	7.8	8.5	+8	(a)	3.9	(a)	7.8	4.6	-41	
Total	132.0	106.6	-19	13.2	11.6	-12	118.8	95.0	-20	

 $[\]begin{array}{l} a\\ b \end{array} \mbox{International 1/4-inch rule.}$ Includes posts, poles, handle stock, and fence rails.

a Less than 50,000 cubic feet. Change not calculated. Includes posts, poles, handlestock, charcoal, and fence rails.

Table 3.—Industrial roundwood harvest ^a in West Virginia by geographic regions, species groups, and products, 1974

[In thousands of cubic feet]

Geographic region	-	Product		
and species group	Sawlogs	Pulpwood	Other b	All products
Northeastern: Softwood Hardwood	1,254 27,751	2,431 6,587	3,749 5,317	7,434 39,655
Total	29,005	9,018	9,066	47,089
Southern: Softwood Hardwood	1,412 29,651	484 5,483	352 4,376	2,248 39,510
Total	31,063	5,967	4,728	41,758
Northwestern: Softwood Hardwood	221 11,953	1,403 1,768	333 2,086	1,957 15,807
Total	12,174	3,171	2,419	17,764
All regions: Softwood Hardwood	2,887 69,355	4,318 13,838	4,434 11,779	11,639 94,972
Total	72,242	18,156	16,213	106,611

 $^{^{\}mathrm{a}}$ Does not include fuelwood or removals not manufactured into industrial products.

Table 4.—Number of sawmills in West Virginia by geographic regions and annual production classes, 1965 and 1974

			Pro	oduction class	a			
Region	Greater than 1 million board feet		Less than 1 million board feet		Idle and custom mills		Total	
	1965	1974	1965	1974	1965	1974	1965	1974
Northeastern Northwestern Southern	55 18 51	37 15 38	78 59 35	53 62 22	94 54 61	43 78 17	227 131 147	133 155 77
All regions	124	90	172	137	209	138	505	365

^a Based upon the volume of sawlog receipts during calender years 1965 and 1974.

 $^{^{\}mbox{\scriptsize b}}$ Includes cooperage and veneer logs, mine timbers, handle stock, posts, pilings, and fense rails.

Table 5.—Sawlog production and receipts relationships in West Virginia by species groups and geographic regions between 1965 and 1974

Species group		Production			Receipts	
and geographic regions	1965	1974	Change	1965	1974	Change
	Million board feet ^a	Million board feet a	Percent	$\begin{array}{c} \textit{Million} \\ \textit{board feet} \end{array} a$	Million board feet ^a	Percent
Softwoods: Northeastern Southern Northwestern	9.0 10.4 .8	7.5 8.5 1.3	- 17 - 18 +62	9.1 10.3 .7	6.7 7.9 1.3	- 26 - 23 +86
All regions	20.2	17.3	- 14	20.1	15.9	- 21
Hardwoods: Northeastern Southern Northwestern	192.3 217.0 61.2	178.6 190.9 76.9	- 7 - 12 +26	193.9 217.1 54.3	188.1 180.0 63.3	- 3 - 17 +17
All regions	470.5	446.4	- 5	465.3	431.4	- 7
All species	490.7	463.7	- 5	485.4	447.3	- 8

a International 1/4-inch rule.

Table 6.—Sawlog production and receipts in WEST VIRGINIA, by species and destination of shipments, 1974

[In millions of board feet, International 1/4-inch rule] Exported to: Imported from: Cut and Total Total Species retained Other production Other receipts Pennsylvania Virginia Maryland Virginia in state states states Hemlock 5.0 5.0 (a) 0.2 5.2 Yellow pine 4.1 0.3 4.4 (a) 4.1 (a) Other pines 3.5 3.5 0.1 .1 3.7 (a) Other softwoods 2.9 1.5 4.4 2.9 (a) (a) Total softwoods 15.5 1.8 17.3 0.1 0.3 (a) 15.9 7.9 0.3 Ash .1 0.1 8.4 .3 8.3 (a) 0.1 16.5 Basswood 16.3 .2 16.7 (a) .1 .1 Beech .5 .3 19.5 (a) .4 20.4(a) (a) 19.8 Black cherry 12.5 .4 .1 13.0 .5 .2 .3 .3 .7 (a) .1 .2 .2 .4 .2 .7 13.1 .8 .6 .2 Hickory 21.6 (a) 23.0 22.2 .1 Red maple .9 17.2 16.7 18.0 (a) .2 Sugar maple White oak 27.4 .4 .6 28.0 34.3 28.6 .1 33.2 1.8 36.3 1.1 (a) 1.0 Chestnut oak 36.1 1.3 39.0 .4 1.2 37.3 .6 .6 3.0 92.7 89.2 Northern red oak 87.2 .1 1.4 1.1 Other red oaks 52.1 .2 1.2 48.5 .5 49.9 1.4 1.0 .3 Yellow-poplar 71.0 1.6 1.3 75.0 1.2 72.8 1.1 Other hardwoods 22.5 22.6 .5.3 .1 23.4(a) .1 (a) Total hardwoods 420.4 11.1 7.2 7.7 446.46.0 1.6 3.4 431.4All species 435.9 7.7 11.1 9.0 463.7 6.1 1.9 3.4 447.3

a Less than 50,000 board feet.

b Includes sweet and yellow birch, cucumber tree, elm, gum, and black walnut.

Table 7.—Sawlog production and receipts in the NORTHEASTERN REGION of West Virginia, by species and destination of shipments, 1974

	Cut and	Out-shi	pments	Total	In-ship	Total	
Species	retained in region	To other regions	To other states	production	From other regions	From other states	receipts
Hemlock White pine Other pines Spruces Other softwoods	1.5 .8 1.1 2.2 .4	= = = = = = = = = = = = = = = = = = = =	 	1.5 .8 1.1 3.7 .4	0.2 .1 .1 (a) (a)	0.2 .1 (a) (a) (a)	1.9 1.0 1.2 2.2 .4
Total softwoods	6.0		1.5	7.5	0.4	0.3	6.7
Ash Basswood Beech Birch Black cherry Hickory Red maple Sugar maple White oak Chestnut oak Northern red oak Other red oaks Yellow-poplar Other hardwoods	4.1 7.2 6.6 1.6 9.7 6.7 8.4 13.5 12.5 12.3 38.1 14.6 25.1 6.0	0.1 (a) .1 (a) .1 .2 .1 .1 .2 .2 .2 .3 .1	.3 .2 .2 .1 .2 .3 .6 .6 .1 .1 .5 .2 .3 .1 .3	4.5 7.4 6.9 1.7 10.0 7.2 9.1 14.2 13.8 14.0 40.6 16.2 26.5 6.5	.3 .7 .6 .2 .6 .7 .7 1.2 .7 1.2 2.1 .9 2.6	.3 .4 .2 (a) .5 .5 .5 .5 .8 1.0 1.6 1.0 1.4	4.7 8.3 7.4 1.8 10.8 7.9 9.6 15.2 14.0 14.5 41.8 16.5 29.1 6.5
Total hardwoods	166.4	2.0	10.2	178.6	12.9	8.8	188.1
All species	172.4	2.0	11.7	186.1	13.3	9.1	194.8

a Less than 50,000 board feet.

b Includes cucumbertree, elm, black gum, and black walnut.

Table 8.—Sawlog production and receipts in the SOUTHERN REGION of West Virginia, by species and destination of shipments, 1974

	Cut and	Out-shi	pments	W-4-1	In-ship	oments	(T) - 4 - 1
Species	retained in region	To other regions	To other states	Total production	From other regions	From other states	Total receipts
Hemlock Yellow pines Other pines Other softwoods	3.3 2.8 1.5 .3	0.2 (a) .1 (a)	0.3 	3.5 3.1 1.6 .3	=	=	3.3 2.8 1.5 .3
Total softwoods	7.9	0.3	0.3	8.5	_	_	7.9
Ash Basswood Beech Birch Black cherry Gum Hickory Red maple Sugar maple White oak Chestnut oak Northern red oak Other red oaks Yellow-poplar Other hardwoods	2.7 7.5 9.9 1.4 2.0 2.7 10.3 6.9 11.2 13.1 16.2 32.1 20.3 35.5 6.3	.1 .4 .4 .1 .2 (a) .6 .2 .6 .5 .7 1.0 1.1 1.0 .2		2.8 7.9 10.7 1.5 2.2 2.7 11.7 7.2 11.9 13.8 17.6 34.1 22.5 37.6 6.7	(a)	(a) (a) (a) — — (a) (a) (a) (a) (a) (a) (a) 1.1 (a)	2.7 7.5 9.9 1.4 2.0 2.7 10.3 6.9 11.3 13.2 16.3 32.4 20.8 36.0 6.6
Total hardwoods	178.1	7.1	5.7	190.9	1.6	0.3	180.0
All species	186.0	7.4	6.0	199.4	1.6	0.3	187.9

a Less than 50,000 board feet.

b Includes cucumbertree, elm, and black walnut.

Table 9.—Sawlog production and receipts in the NORTHWESTERN REGION of West Virginia, by species and destination of shipments, 1974

	Cut and	Cut and Out-shipments		m 1	In-ship	m 4 1		
Species	retained in region	To other regions	To other states	Total production	From other regions	From other states	Total receipts	
Yellow pine Other softwoods b	0.9 .3	(a) 0.1	_	0.9 .4	(a) (a)	(a) 0.1	0.9 .4	
Total softwoods	1.2	0.1	_	1.3	(a)	0.1	1.3	
Ash Basswood Beech Hickory Red maple Sugar maple White oak Chestnut oak Northern red oak Other red oak Black walnut Yellow-poplar Other hardwoods	.7 .8 2.1 3.3 .6 1.4 6.2 5.5 14.1 11.1 1.0 7.0 2.7	.2 .4 .3 .5 .5 .7 .7 1.0 1.7 1.1 2.3	0.2 .1 .2 .3 .6 .5 1.8 .7 2.2 1.3 .2 1.7	1.1 1.3 2.6 4.1 1.7 2.6 8.7 7.2 18.0 13.5 1.3 11.0 3.8	0.1 (a) .2 .5 .1 .1 .6 .7 .6 1.1 .1 .5	.1 (a) .1 (a) (a) (a) .1 .2 .4 .3 .2 .3 (a)	.9 .8 2.4 3.9 .7 1.5 6.9 6.4 15.1 12.5 1.3 7.8 3.1	
Total hardwoods	56.5	10.4	10.0	76.9	5.0	1.8	63.3	
All species	57.7	10.5	10.0	78.2	5.0	1.9	64.6	

a Less than 50,000 board feet.

Table 10.—Pulpwood production in West Virginia by species groups, 1963-1974 a

Year	All species	Softwoods	Hardwoods	
1963 1964	338.8 398.2	99.8 109.6	239.0 288.6	
2-year average	368.5	104.7	263.8	
1965 1966 1967 1968 1969	411.7 366.3 450.7 407.5 429.1	102.6 86.7 96.7 78.1 88.3	309.1 279.6 354.0 329.4 340.8	
5-year average	413.1	90.5	322.6	
1970 1971 1972 1973 1974	385.1 340.4 335.3 417.1 412.1	73.3 73.2 74.6 81.7 54.5	311.8 267.2 260.7 335.4 357.6	
5-year average	378.0	71.5	306.5	

 $^{^{\}rm a}$ Includes production from roundwood manufacturing residues.

b Includes hemlock, white pine, and spruces.

^c Includes birch, black cherry, cucumbertree, elm, and gum.

Table 11.—Output of pulpwood from roundwood in West Virginia by species groups and geographic regions, 1965-1974

[In thousands of rough cords]

Species group and region		Roundwood pulpwood output in:									
	1965	1966	1967	1968	1969	1970	1971	1972	1973	1974	Allyears
Softwoods: Northeastern Southern Northwestern	68.4 7.3 26.6	57.2 5.5 21.8	64.5 6.8 21.3	46.0 6.5 18.9	49.8 8.9 19.9	40.4 8.9 19.0	41.8 6.4 20.9	44.5 5.4 20.3	40.0 16.9 17.3	28.6 5.7 16.5	481.2 78.3 202.5
All regions	102.3	84.5	92.6	71.4	78.6	68.3	69.1	70.2	74.2	50.8	762.0
Hardwoods: Northeastern Southern Northwestern	146.8 66.1 4.1	147.1 54.4 3.9	178.1 61.9 .7	147.9 62.9 5.9	140.8 58.8 1.5	118.9 57.1 11.5	101.6 47.9 9.6	85.9 25.4 8.8	96.4 74.1 13.5	77.5 64.5 20.8	1,241.0 573.1 80.3
All regions	217.0	205.4	240.7	216.7	201.1	187.5	159.1	120.1	184.0	162.8	1,894.4
All species	319.3	289.9	333.3	288.1	279.7	255.8	228.2	190.3	258.2	213.6	2,656.4

Table 12.—Veneer log production in West Virginia, by species and consuming state, 1974

[In thousands of board feet, International 1/4-inch rule]

Species	Cut and	Exp	(F) - 4 - 1		
	retained in West Virginia	Pennsylvania Virgin		Other states	Total production
Basswood	_	_	6		6
Hickory	87	4	792	_	883
Maple	_	_	29	15	44
White oak	62	_	102	_	164
Redoak	275	254	119	_	648
Black walnut	62	_	_	132	194
Yellow-poplar	25	_	519	576	1,120
Other species	75	_	29	_	104
All species	586	258	1,596	723	3,163

Table 13.—Veneer log production, receipts, and interstate shipments in West Virginia for selected years

V	D 1 /	Interstate	Domina	
Year	Production	Exports	Imports	Receipts
1963 1965 1968 1972 1974	7.0 4.6 7.9 4.3 3.2	4.5 2.1 5.1 2.6 2.6	3.8 3.9 5.9 4.4 3.7	6.3 6.4 8.7 6.1 4.3

Table 14.—Production and distribution of manufacturing residues, by type of uses, and industry source, West Virginia, 1974

[In thousands of cubic feet]

Source	Type of		Type of residue				
industry	use	Bark	Coarse a	Fine b	All types		
Lumber	Fiber Fuel ^c Agricultural d Other ^e	2,995 104 2,247	14,037 1,086 — 2,224	2,427 2,461 793 2,808	16,464 6,542 897 7,279		
	All uses	5,346	17,347	8,489	31,182		
	Unused	2,903	3,697	4,747	11,347		
Veneer	Fiber Fuel Agricultural Other		384 	161 	613 —		
	All uses	68	384	161	613		
	Unused	10	12	5	27		
Cooperage	Fiber Fuel Agricultural Other		190 52 — 21	_ _ _ 38	190 62 9 97		
	All uses	48	263	47	358		
	Unused	13	43	7	63		
Other industries	Fiber Fuel Agricultural Other		218 233 146	38 45	218 233 38 237		
	All uses	46	597	83	726		
	Unused	98	131	45	274		
All industries f	Fiber Fuel Agricultural Other	3,073 104 2,331	14,445 1,755 	2,427 2,622 840 2,891	16,872 7,450 944 7,613		
	All uses	5,508	18,591	8,780	32,879		
	Unused	3,024	3,883	4,804	11,711		

a Includes slabs, edgings, trimmings, veneer cores, and other material suitable for chipping.

b Includes sawdust, shavings, and other material considered unsuitable for chipping.

c Includes both domestic and industrial fuel.

d Includes livestock bedding and farm and horticultural mulch.

^e Includes small dimension, charcoal wood, and metallurgical chips.

f Excludes the woodpulp industry.

Headquarters of the Northeastern Forest Experiment Station are in Upper Darby, Pa. Field laboratories and research units are maintained at:

- Amherst, Massachusetts, in cooperation with the University of Massachusetts.
- Beltsville, Maryland.
- Berea, Kentucky, in cooperation with Berea College.
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- Delaware, Ohio.
- Durham, New Hampshire, in cooperation with the University of New Hampshire.
- Hamden, Connecticut, in cooperation with Yale University.
- Kingston, Pennsylvania.
- Morgantown, West Virginia, in cooperation with West Virginia University, Morgantown.
- Orono, Maine, in cooperation with the University of Maine, Orono.
- Parsons, West Virginia.
- Pennington, New Jersey.
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- Warren, Pennsylvania.



Bones, James T., and Ralph P. Glover, Jr. 1977. **The timber industries of West Virginia.** Northeast. For. Exp. Stn., Upper Darby, Pa. (USDA For. Serv. Resour. Bull. NE-47)

The report contains statistics about industrial roundwood production and receipts, and production and disposition of the manufacturing residues that result. Comparisons are made with the most recent previous survey, and trends in industrial wood output are noted The results of a complete survey of the timber industries of West Virginia

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